

**DISCLOSURE STATEMENT OF DEFENDANT
NATIONAL WESTMINSTER BANK PLC PURSUANT TO FRCP 7.1**

DOC ID-16539032.1

1. Identify all parent corporation(s).

National Westminster Bank Plc is a wholly-owned subsidiary of The Royal Bank of Scotland plc, which is a wholly-owned subsidiary of The Royal Bank of Scotland Group plc, a public limited company organized under the laws of the United Kingdom.

2. List any publicly-held company that owns 10% or more of the party's stock.

National Westminster Bank Plc is a wholly-owned subsidiary of The Royal Bank of Scotland plc, which is a wholly-owned subsidiary of The Royal Bank of Scotland Group plc, a public limited company organized under the laws of the United Kingdom.

Dated: New York, New York
May 31, 2011

SCHULTE ROTH & ZABEL LLP

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